

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 13-WEEK BILLS

Term: 91-Day Bill
Issue Date: May 03, 2001
Maturity Date: August 02, 2001
CUSIP Number: 912795HE4

High Rate: 3.885% Investment Rate 1/: 3.978% Price: 99.018

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 28.35%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 16,903,984	\$ 7,175,247
Noncompetitive	1,399,756	1,399,756
FIMA (noncompetitive)	425,000	425,000
SUBTOTAL	18,728,740	9,000,003 2/
Federal Reserve	4,852,035	4,852,035
TOTAL	\$ 23,580,775	\$ 13,852,038

Median rate 3.850%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.810%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 18,728,740 / 9,000,003 = 2.08

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,154,422,000

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